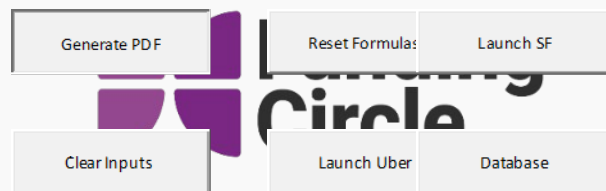


Business Finance Proposal Form

Funding Circle Rep	Mikhail Shah - 02034675652
Email	mikhail.shah@fundingcircle.com
Date	26 June 2024



Business

Company Name	THE ENERGY SMART GROUP LIMITED
Trading/Registered Address	Unit 15 Flexspace Business Park Nobel Way, Dinnington, Sheffield, England, S25 3QB
Registration number	07011907
Is the entity part of a group structure?	
Date incorporated	08 September 2009
Summary of Business Activities	43210 - Electrical installation 43220 - Plumbing, heat and air-conditioning installation
Website	https://www.theenergysmartgroup.co.uk/

Proposed Finance

Amount and Term	£100,000
Date Required	ASAP
Purpose of loan	Our client is seeking £100,000 to help with cashflow. They company is entering their busy period. They have had an uptake with their clients wanting to use their services. This means the company must invest in more staff, STOCK, and Materials before they are paid.

Current Position (per last filed accounts)

Annual Turnover	£1,649,396
Profit/Loss	£88,779
Shareholder Funds	£49,928
Overdraft Limit	£39,000
Existing Government + other Debt (CBILS, BBL, Loan, HPs etc.)	BBL - £19,000 IWUCA - £37,000

Director/Shareholders

	Applicant 1	Applicant 2	Applicant 3
Name & Shareholder %	MATTHEW JAMES HAIGH	JONATHAN CHARLES ROLLETT	BEN MICHAEL BARRETT
Home Address:	15 ST. LEONARDS CROFT, THRYBERGH, ROTHERHAM S65 4RB	35 FOSTER ROAD, WICKERSLEY, ROTHERHAM S66 2HJ	12 BROADLANDS CRESCENT, BRAMLEY, ROTHERHAM S66 1WE
Previous address (if less than 2 years):	Same as current address	Same as current address	Same as current address
Homeowner/Tenant:	Homeowenr	Homeowner	Homeowenr
Value:			
Mortgage Balance:	£170,000	£175,000	£137,000

DOB:	25/01/1983	30/05/1986	25/06/1985
Phone 1:	7792412854	7746691252	7515685058
Phone 2:			
Email:	matt@tesg.uk	jonathan@tesg.uk	ben@tesg.uk
Consent to Search (Y/N?):	Y	Y	Y

Primary Contact

Tel: Email:

For more than 25 years, the Energy Smart Group has been working with solar and renewable energy

Our client works with large companies like Lidl

Services offered –

Commercial

- Solar Panels
- EV Charging For Businesses
- Electrical Contractors
- Electrical Testing
- Energy Management

Residential

- The Tesla Powerwall 3
- Solar Panels for your home
- In-roof Solar
- Battery Storage
- Air Source Heat-Pumps
- Hybrid heat-pumps
- Underfloor Heating
- EV Charging For Your Home
- Boiler Upgrade
- Self-build homes

Maintenance

- Solar Inverter Replacements
- Solar PV